

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re: § Chapter 11
§
ALTA MESA RESOURCES, INC., *et al.*, § Case No. 19-35133 (MI)
§
Debtors.¹ § Jointly Administered
§
§

**DEBTORS' AGENDA OF MATTERS SET FOR
JANUARY 14, 2020 at 2:00 P.M.**

TO THE HONORABLE MARVIN ISGUR:

The above-referenced debtors and debtors in possession (collectively, the “Debtors”) file this Agenda of Matters Set for January 14, 2020 at 2:00 p.m.:

A. Main Case

1. Motion for Modification of Automatic Stay to Continue Litigation Affecting Sale [Docket No. 421].

Status: Hearing continued to January 30, 2020 at 2:00 p.m.

Related Documents:

- Stipulation and Agreed Order Regarding Motion for Modification of Automatic Stay to Continue Litigation Affecting Sale [Docket No. 531].
- Stipulation and Agreed Order Regarding Motion for Modification of Automatic Stay to Continue Litigation Affecting Sale [Docket No. 630].
- Stipulation and Agreed Order Regarding Motion for Modification of Automatic Stay to Continue Litigation Affecting Sale [Docket No. 751].
- Stipulation and Agreed Order Regarding Motion for Modification of Automatic Stay to Continue Litigation Affecting Sale [Docket No. 792].

¹ The Debtors in these chapter 11 cases and the last four digits of their federal tax identification numbers are as follows: Alta Mesa Resources, Inc. (3840); Alta Mesa Holdings, LP (5150); Alta Mesa Holdings GP, LLC (0642); OEM GP, LLC (0958); Alta Mesa Finance Services Corp. (5673); Alta Mesa Services, LP (7295); and Oklahoma Energy Acquisitions, LP (3762). The location of the Debtors’ corporate headquarters and service address is 15021 Katy Freeway, 4th Floor, Houston, Texas 77094.

Responses: None.

2. Debtors' Motion for Entry of an Order Modifying the Automatic Stay, to the Extent Applicable, to Allow Payment, Reimbursement, and/or Advancement of Defense Costs Under D&O Policies [Docket No. 622].

Status: Consensual order filed at Docket No. 822.

Related Documents:

- Affidavit of Service [Docket No. 648].
- Proposed Order Modifying the Automatic Stay, to the Extent Applicable, to Allow Payment, Reimbursement, and/or Advancement of Defense Costs Under D&O Policies [Docket No. 681].
- Notice of Redline of Order Modifying the Automatic Stay, to the Extent Applicable, to Allow Payment, Reimbursement, and/or Advancement of Defense Costs Under D&O Policies [Docket No. 682].
- Proposed Order Modifying the Automatic Stay, to the Extent Applicable, to Allow Payment, Reimbursement, and/or Advancement of Defense Costs Under D&O Policies [Docket No. 822].
- Notice of Redline of Order Modifying the Automatic Stay, to the Extent Applicable, to Allow Payment, Reimbursement, and/or Advancement of Defense Costs Under D&O Policies [Docket No. 823].

Responses: None.

B. Hayes, et al. v. Alta Mesa Resources, Inc., et al., Adversary No. 19-3631.

1. Status Conference.

Status: Going forward.

Related Documents:

- Adversary Complaint [Docket. No. 1].
- Order Extending the Deadline to File Rule 26(f) Report and Adjourning the Rule 7016 Conference [Docket No. 5].
- "Resolution to the Adversary Proceeding" filed by the Plaintiffs [Docket No. 18].
- Discovery/Case Management Plan Under Rule 26(f) of the Federal Rules of Civil Procedure [Docket No. 20].

- Third-Party Complaint Against High Mesa Holdings, LP and Certain Affiliates [Docket No. 26].

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Dated: January 30, 2020.

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